

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ มีแรงขายหุ้นในกลุ่มชิปตามการปรับตัวลงของหุ้นกลุ่มชิปในสหรัฐฯ ผลประชุมธนาคารกลางญี่ปุ่นมีมติคงอัตราดอกเบี้ยนโยบายที่ระดับ 0.25% สอดคล้องกับตลาดคาด ทางด้านสำนักงานสถิติแห่งชาติจีน (NBS) รายงานว่า ดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตเดือนต.ค. ปรับขึ้นแตะระดับ 50.1 จากระดับ 49.8 ในเดือนก.ย. และสูงกว่าที่ตลาดคาดที่ระดับ 49.9 นอกจากนี้ NBS ยังเปิดเผยว่า ดัชนี PMI นอกภาคการผลิตซึ่งรวมถึงภาคบริการและการก่อสร้าง ติดตัวขึ้นแตะระดับ 50.2 ในเดือนต.ค. จากระดับ 50 ในเดือนก.ย. พุ่งนี้ติดตามการเปิดเผยดัชนี PMI ของไต้หวัน

ตลาดหุ้นไทยบ่าयी คาคว่า แกว่งในบวก มีแรงซื้อในกลุ่มพลังงาน หลังกลุ่มโอเปกพลัสอาจเลื่อนการปรับเพิ่มกำลังการผลิตออกไป 1 เดือนหรือมากกว่านั้น นอกจากนี้ยังมีแรงซื้อหุ้นอิเล็กทรอนิกส์ HANA, KCE ก่อนการรายงานผลประกอบการในไตรมาส 3/67 ติดตามรัฐบาลจะออกมาตรรกการกระตุ้นเศรษฐกิจในช่วงปลายปี ตลอดจนมาตรการกระตุ้นเศรษฐกิจในปีหน้า รวมทั้งการแก้หนี้ครัวเรือน และแนวโน้มที่จะมีการปรับลดการนำส่ง FIDF เพื่อกระตุ้นการปล่อยสินเชื่อ

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง ลั้น ๆ ติดกลับไม่ข้ามแถว ๆ 1,465 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวแถว ๆ 1,440 จุด หุ้นที่แนะนำ HANA, KCE



การวิเคราะห์ทางเทคนิค

ลั้น ๆ ติดกลับไม่ข้ามแถว ๆ 935 จุด คาดว่าน่าจะอ่อนตัวกลับลงไปตั้งหลักแถว ๆ 920 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 935-920 จุด รับรู้กำไร



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- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 2302 8100 Fax : +(60) 3 2302 8134	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799

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